

Masonic Candidate Investigation Packet

Lodge Information

Lodge Name: _____

Lodge Number: _____

Jurisdiction: _____

Candidate Name: _____

Petition Date: _____

Investigation Committee Members:

1. _____
2. _____
3. _____

Investigation Due Date: _____

Purpose of Investigation

The purpose of this investigation is to determine whether the candidate possesses the qualifications and moral character required for membership in Freemasonry.

Committee members should conduct themselves respectfully, discreetly, and professionally. Information gathered during this investigation shall remain confidential and be shared only with the lodge.

Candidate Information

Full Name: _____

Date of Birth: _____

Address: _____

Phone: _____

Email: _____

Occupation: _____

Employer: _____

Marital Status: _____

Spouse/Partner Name (if applicable): _____

Children: ☐ Yes ☐ No

Military Service: ☐ Yes ☐ No

Religious Affiliation (Optional): _____

Candidate Qualifications Checklist

Verify the candidate:

- ☐ Is of lawful age according to jurisdictional requirements.
- ☐ Believes in a Supreme Being.
- ☐ Is petitioning of his own free will.
- ☐ Has not been improperly solicited.
- ☐ Meets residency requirements.
- ☐ Possesses good moral character.
- ☐ Has no known disqualifying criminal history.
- ☐ Understands the financial obligations of membership.
- ☐ Shows sincere interest in Freemasonry.

Home Visit Interview

General Conversation

1. Why do you want to become a Mason?

1. What do you know about Freemasonry?

1. How did you first become interested in Masonry?

1. Do you have friends or family members who are Masons?

Character and Reputation

1. How would your friends describe you?

1. What personal values guide your life?

1. Have you ever been convicted of a serious crime?

1. Is there anything in your background that could bring discredit to the Craft?

Family Interview (if appropriate)

Questions for spouse or household members:

1. Are you aware that the candidate is seeking membership in Freemasonry?

☐ Yes ☐ No

1. Do you support his decision?

☐ Yes ☐ No

Comments:

1. Do you have any concerns regarding membership obligations, meetings, or time commitments?

Employment and Community Standing

1. Is the candidate steadily employed?

☐ Yes ☐ No

1. Is he known to be reliable and trustworthy?

☐ Yes ☐ No

1. Does he participate in community, church, charitable, or civic activities?

☐ Yes ☐ No

Comments:

Masonic Understanding

Explain and verify candidate understanding of:

- ☐ Membership dues
- ☐ Attendance expectations
- ☐ Degree work and study
- ☐ Charitable purpose of Masonry
- ☐ Non-political and non-sectarian nature of lodge meetings
- ☐ Importance of confidentiality regarding ceremonies

Candidate Questions:

Committee Evaluation

Rate the following:

Category	Poor	Fair	Good	Excellent
Character	☐	☐	☐	☐
Integrity	☐	☐	☐	☐
Reputation	☐	☐	☐	☐
Family Support	☐	☐	☐	☐
Sincerity	☐	☐	☐	☐
Understanding of Masonry	☐	☐	☐	☐

Committee Member Reports

Investigator #1

Recommendation:

☐ Favorable

☐ Unfavorable

Comments:

Signature: _____ Date: _____

Investigator #2

Recommendation:

☐ Favorable☐ Unfavorable

Comments:

Signature: _____ Date: _____

Investigator #3

Recommendation:

☐ Favorable☐ Unfavorable

Comments:

Signature: _____ Date: _____

Final Committee Recommendation

After conducting the investigation, the committee recommends:

☐ FAVORABLE REPORT☐ UNFAVORABLE REPORT

Summary:

Committee Chair Signature: _____

Date Submitted: _____

Secretary Use Only

Received: _____

Presented to Lodge: _____

Ballot Date: _____

Result: ☐ Elected ☐ Rejected

Secretary Signature: _____